

Is competitiveness the price of environmental protection?

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The importance of a level playing field

- IMO as a standard-setting body
 - How does this play into industry competitiveness?
 - Port State Control
 - How does regional cooperation play a role?
 - What is the role of enforcement in:
 - levelling the playing field?
 - providing for innovation?



No more favourable treatment - in practice

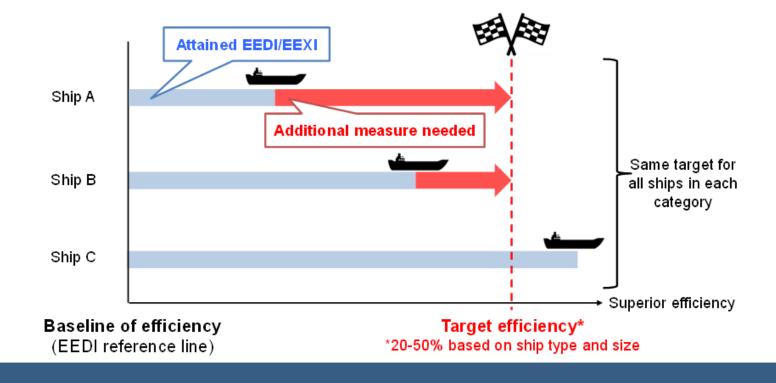
Preventing disproportionate impacts



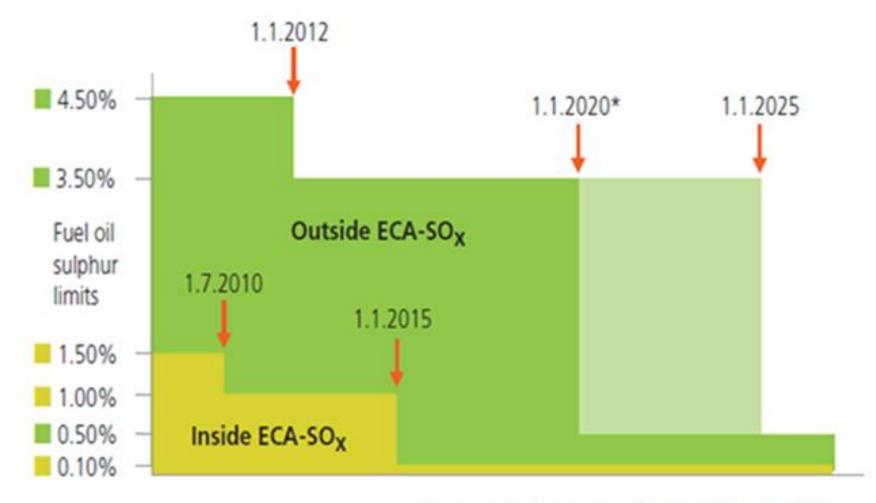
Reading the tea leaves

Reactive or proactive action to address environmental issues

What is the cost, but what is the benefit?

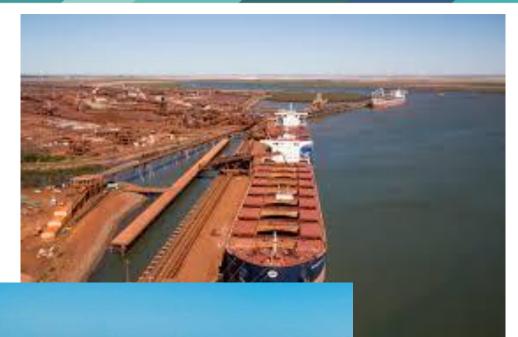


Sulphur 2020



*Depending on the outcome of a review of fuel oil availability, to be completed 2018, the 2020 date could be deferred to 2025







Goal-based vs prescriptive regulation

